

| Houston Truck Wash & Lube, Inc. Five Year Projection- Income & Expenses with Debt Plan | | | | | | | | | | | | | | | | |
|---|-------------------------------|--|---------------|-----------------------------|---------------|--------------------------------|---------------|-----------------------------------|---------------|-----------------------------------|---------------|---------------|---------------|---------------|-----------------|-----------------|
| Ordinary Income/Expense | | | 25-Jan | 25-Feb | 25-Mar | 25-Apr | 25-May | 25-Jun | 25-Jul | 25-Aug | 25-Sep | 25-Oct | 25-Nov | 25-Dec | Year 1 | |
| Income | | | | | | | | | | | | | | | | |
| | Services Income | | \$ 110,000.00 | \$ 110,000.00 | \$ 110,000.00 | \$ 115,000.00 | \$ 125,000.00 | \$ 125,000.00 | \$ 125,000.00 | \$ 120,000.00 | \$ 115,000.00 | \$ 110,000.00 | \$ 110,000.00 | \$ 110,000.00 | \$ 1,385,000.00 | Total: |
| | Auto Payments From Premier | | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 2,564.79 | \$ 30,777.48 | \$ 1,415,777.48 |
| | Total | | \$ 112,564.79 | \$ 112,564.79 | \$ 112,564.79 | \$ 117,564.79 | \$ 127,564.79 | \$ 127,564.79 | \$ 127,564.79 | \$ 122,564.79 | \$ 117,564.79 | \$ 112,564.79 | \$ 112,564.79 | \$ 112,564.79 | \$ 1,415,777.48 | |
| Expense | | | | | | | | | | | | | | | | |
| | Salaries & Wages- Officer | | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 12,500.00 | \$ 150,000.00 | Average |
| | Salaries & Wages | | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 30,000.00 | \$ 360,000.00 | |
| | Payroll Taxes | | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 3,875.00 | \$ 46,500.00 | |
| | Payroll Fees | | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 575.00 | \$ 6,900.00 | |
| | QLTilting | | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 1,945.00 | \$ 23,340.00 | |
| | Ally | (Class 8) | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 2,512.55 | \$ 30,150.60 | |
| | GM | (Class 9) | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 1,011.69 | \$ 12,140.28 | |
| | Ford | (Class 5) | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 1,515.00 | \$ 18,180.00 | |
| | Filters and Lubricants | | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 36,000.00 | \$ 432,000.00 | |
| | Rent | | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 60,000.00 | |
| | Misc | | \$ 1,000.00 | \$ 1,000.00 | \$ 1,000.00 | \$ 1,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 1,500.00 | \$ 1,000.00 | \$ 1,000.00 | \$ 1,000.00 | \$ 1,000.00 | \$ 15,500.00 | |
| | Insurance Expense | | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 18,000.00 | |
| | Travel | | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 1,500.00 | \$ 18,000.00 | |
| | Repairs and Maint | | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 24,000.00 | |
| | Utilities | | \$ 5,500.00 | \$ 5,500.00 | \$ 5,500.00 | \$ 5,500.00 | \$ 6,000.00 | \$ 6,000.00 | \$ 6,000.00 | \$ 5,700.00 | \$ 5,500.00 | \$ 5,500.00 | \$ 5,500.00 | \$ 5,500.00 | \$ 67,700.00 | |
| Total Expense | | | \$ 106,434.24 | \$ 106,434.24 | \$ 106,434.24 | \$ 106,434.24 | \$ 107,934.24 | \$ 107,934.24 | \$ 107,934.24 | \$ 107,134.24 | \$ 106,434.24 | \$ 106,434.24 | \$ 106,434.24 | \$ 106,434.24 | \$ 1,282,410.88 | |
| Income before plan payments | | | \$ 6,130.55 | \$ 6,130.55 | \$ 6,130.55 | \$ 11,130.55 | \$ 19,630.55 | \$ 19,630.55 | \$ 19,630.55 | \$ 15,430.55 | \$ 11,130.55 | \$ 6,130.55 | \$ 6,130.55 | \$ 6,130.55 | \$ 133,366.60 | |
| Average Income before plan payments | | | \$ 11,113.88 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | Class | Creditor | Claim Amount | Amount paid through plan | Interest % | Payment level (months 1-12) | | Payment Level 2 (months 13-24) | | Payment Level 3 (months 25-60) | | | | | | |
| Secured | Class 1 | Harris County, et. al. | \$206.75 | \$206.75 | at 12% | \$18.37 | | \$0 | | \$0 | | | | | | |
| Secured | Class 2 | City of Houston | \$200.61 | \$200.61 | at 12% | \$17.82 | | \$0 | | \$0 | | | | | | |
| Secured | Class 3 | Houston Community CS | \$35.63 | \$35.63 | at 12% | \$40.00 | month 1 only | \$0 | | \$0 | | | | | | |
| Secured | Class 4 | Houston ISD | \$335.50 | \$335.50 | at 12% | 30 | | \$0 | | \$0 | | | | | | |
| Secured | Class 5 | Ford Motor Credit (paid above) | \$74,145.81 | \$0 | | \$0 | | \$0 | | \$0 | | | | | | |
| Secured | Class 6 | JP Morgan Chase (paid above)- estimate | \$207,996.97 | \$207,996.97 | | 3,000 | | 4,616 | | 4,616 | | | | | | |
| Secured | Class 8 | Ally Financial (paid above) | \$105,000.00 | \$0 | | \$0 | | \$0 | | \$0 | | | | | | |
| Secured | Class 9 | AmeriCreditGM Financial | \$30,000.00 | \$0 | | \$0 | | \$0 | | \$0 | | | | | | |
| Secured | Class 10 | QL Tilting Trust LTD | \$55,000.00 | \$0 | | \$0 | | \$0 | | \$0 | | | | | | |
| Unsecured-Lease | Class 7 | Carolyn Cook | \$82,000 | \$0 | | \$0 | | \$0 | | \$0 | | | | | | |
| | | (total claim amount subject to amendment) | | | | | | | | | | | | | | |
| General Unsecured Attorneys Fees* | Class 11 | Not disputed gen. unsec. | \$84,298.81 | | | 500 | | 2,500 | | 2,700 | | | | | | |
| Subchapter V Trustee | | | \$24,000 | | | 1,500 | | \$1,500 | | \$0 | | | | | | |
| | | | \$12,000 | | | 1,000 | | \$0 | | \$0 | | | | | | |

[illegible]